

# Fo**Ex** Group

The Ark, Inc. The logo for The Ark, Inc. features a red, stylized arc or swoosh that curves under the text.

Focus  
and  
Execution  
(bridging  
the  
knowing  
doing  
gap)--  
critical  
keys to  
your  
success.



CREATED BY YOU FOR

# YOU

**W**e asked you if you could design the perfect financial support program, what would it look like? You responded that you would like to meet 2-3 times per year in a small group setting to:

- Focus on taking your business/financial situation to the next level
- Learn how your entities work together to protect and create wealth
- Discover where and how to use various entities
- Create a plan/strategy to achieve your financial goals
- Create accountability for execution of your plan/strategy
- Obtain tools to measure your progress
- Determine if you are on track
- Calculate and define corrections to keep you on or get you back on track
- Expand your circle of investment competence
- Explore opportunities for higher than average rates of return
- Use your IRA and/or other retirement funds to create current income and future wealth

**You also wanted:**

- Monthly phone support
- Access to individual support
- Private strategy sessions
- Access to commonly used forms and documents
- Timely updates and revisions to your financial map

**We said:**

- O.K.



# WHAT YOU WILL **GET**

## **Together we will:**

- Meet 3 times per year in Reno, Nevada
  - The first meeting will last 3 days
  - The second and third meetings will last 2 days
- Focus as a group on taking your business/financial life to the next level
- Hold you and each other accountable for execution
- Develop tools to measure your progress
- Define corrections that need to take place between meetings
- Dedicate time to discover how entities work together and how your entities help you to create, protect, and preserve wealth
- Spend time (vs. money) expanding your circle of competence
  - You will be introduced to at least 8 strategies to grow your wealth, while exploring risk management, exit strategies, etc...
- Develop techniques to maximize your IRA/retirement plan funds
- Schedule a teleconference monthly to discuss victories, issues, ideas, etc...

## **You will also get:**

- 2 a day Q&A
  - You are eligible to join our 2 a day Q&A sessions. Please see our calendar of events on our website ([www.thearkinc.com](http://www.thearkinc.com)) or call us at 1-877-511-3152 for scheduling.
- 2 private review sessions
- A license to access our on-line forms
- An updated financial map following each review session